



UNEMPLOYMENT DEFERMENT REQUEST

Warning: Any person who knowingly makes false statements or misrepresentation on this form or on any accompanying documents shall be subject to penalties which may include fines, imprisonment, or both under the U.S. Criminal Code and 20 U.S.C. §1097.

SECTION 1 – Borrower Identification

Instructions and definitions are printed on the back of this form. Enter requested information below.

Loan # _____
Disclosure of your Social Security Number is voluntary. If you consent to disclose your Social Security Number by including it here, it will be used for identification purposes.

Name _____

Address _____

City, State, Zip: _____

Telephone – Home: (____) _____

Telephone – Other: (____) _____

The University of Oklahoma
 Office of the Bursar
 Student Loan Services
 1000 Asp Avenue, Room 208
 Norman, OK 73019-4072
 Phone: (405) 325-5876
 Fax: (405) 325-5803

SECTION 2 – Deferment Request

Before answering any questions, carefully read the entire form, including the instructions and other information in Sections 4, 5, and 6. I meet the qualifications stated in Section 6 for an Unemployment Deferment and request that my loan holder defer payment of my loan(s).

To document eligibility, complete the following:

- (A) TO BE COMPLETED BY ALL BORROWERS:**
 I became unemployed or began working less than 30 hours per week on ____/____/____. My deferment begins on this date unless I request my deferment to begin on the following later date: ____/____/____.
- (B) IF YOU ARE ELIGIBLE FOR UNEMPLOYMENT BENEFITS, CHECK THIS BOX AND ATTACH THE REQUIRED DOCUMENTATION.**
 I am eligible for unemployment benefits. I have attached documentation of my eligibility for these benefits. The documentation includes my name, address, social security number, and the effective dates of my eligibility to receive unemployment benefits.
 If you checked this box, skip to Section 3 ("Borrower Interest Selection and Certification"). Do not complete Items (C) and (D).
- (C) IF YOU ARE NOT ELIGIBLE FOR UNEMPLOYMENT BENEFITS, OR IF YOUR ELIGIBILITY HAS EXPIRED, CHECK THE APPROPRIATE BOX BELOW AND PROVIDE THE REQUESTED INFORMATION:**
- I registered with the following public or private employment agency on ____/____/____.
 Name of Employment Agency _____
 Address _____ Phone: (____) _____
 City, State, Zip _____
- NOTE: School placement offices and temporary agencies do not qualify as public or private employment agencies.**
- I am not registered with an employment agency because there is not one within 50 miles of my permanent or temporary address. If I am not residing at my permanent address, my temporary address is:
 Address _____ Phone: (____) _____
 City, State, Zip _____
- (D) COMPLETE THIS ITEM ONLY IF (1) YOU ARE REQUESTING AN EXTENSION OF AN EXISTING UNEMPLOYMENT DEFERMENT AND (2) YOU ARE NOT ELIGIBLE FOR UNEMPLOYMENT BENEFITS. IF THIS IS YOUR FIRST UNEMPLOYMENT DEFERMENT REQUEST, OR IF YOU ARE ELIGIBLE FOR UNEMPLOYMENT BENEFITS, SKIP TO SECTION 3 ("BORROWER Certification"). A SECOND PAGE IS ATTACHED, IF YOU NEED TO COMPLETE (D).**

SECTION 3 – Borrower Certification

Principal payments will be deferred. I am responsible for paying the Interest that accrues on Lew Wentz, Murray Case Sells, J.M. Robey, Sallie B. Clark, and Retention Loans. I have the option of making interest payments during the deferment. The unpaid interest that accrues will be due at the end of the deferment period or on July 1st, whichever comes first.

I certify that the information I have provided in Sections 1 and 2 above is true and correct, and that I have read, understand, and meet the eligibility criteria and terms and conditions of the deferment for which I have applied, as explained in Section 6.

Borrower's Signature _____ Date _____

SECTION 4 – Instructions for Completing This Form

Type or print using dark ink. Report dates as month, day, and year (MM-DD-YYYY). For example, 'January 1, 1999' = '01-01-1999'. If you need more space to provide any of the information requested in Section 2 continue on a separate sheet of paper attached to this form. Indicate the number of the item for which you are providing information, and include your name and social security number (SSN) on all attached sheets. If you need help completing this form, contact your loan holder.

Return the completed form and any required documentation to the address shown Section 1.

SECTION 5 – Definitions

- A deferment is a period during which I am entitled to postpone repayment of the principal balance of my loan(s).
- Forbearance means permitting the temporary cessation-of payments, allowing an extension of time for making payments, or temporarily accepting smaller payments than previously scheduled. I am responsible for paying the interest on my loan(s) during forbearance.
- Full-time employment is defined as working at least 30 hours per week in a position expected to last at least three months.

SECTION 6 – Eligibility Criteria / Terms and Conditions for Unemployment Deferment

I may defer (postpone) repayment of my loans while I am unemployed. If my first loans were made on or after July 1, 1993, my maximum cumulative eligibility is 36 months.

- To qualify:
 - (1) I must be conscientiously seeking but unable to find full-time employment in the United States in any field or at any salary or responsibility level. (The United States includes the 50 states, the District of Columbia, Puerto Rico, American Samoa, Guam, the Trust Territory of the Pacific Islands, the Virgin Islands, the Commonwealth of the Northern Mariana Islands, and U.S. military bases and embassy compounds in a foreign country).
 - (2) I must provide documentation establishing that I am eligible for unemployment benefits. This documentation must include my name, address, social security number, and the effective dates of my eligibility to receive unemployment benefits.

OR

 - (3) If I am not eligible for unemployment benefits, I must be registered with a private or public employment agency if there is one within 50 miles of my permanent or temporary address (school placement offices and "temporary" agencies do not qualify as public or private employment agencies). If I am not eligible for unemployment benefits and I am requesting an extension of an existing unemployment deferment, I must provide my loan holder with documentation of my conscientious search for full-time employment in the preceding six months by completing item (D) in Section 2 of this form.
- I will provide additional documentation to my loan holder, as required, to support my deferment status.
- I will notify my loan holder immediately when the condition(s) that qualified me for the deferment ends.
- My deferment will begin on the date the deferment condition began, but no more than twelve months before the date my loan holder receives this request.
- My deferment will end on the earlier of the date that the condition that establishes my deferment eligibility ends or the certified deferment end date.
- My loan holder will not grant this deferment request unless all applicable sections of this form are completed and any required additional documentation is provided.
- If my deferment does not cover all my past due payments, my loan holder may grant me a forbearance for all payments due before the begin date of my deferment or - if the period for which I am eligible for a deferment has ended - a forbearance for all payments due at the time my deferment request is processed.

SECTION 7 – For Office Use Only

Approved

Disapproved because _____

Deferment Beginning _____ / _____ / _____ Deferment Ending Date _____ / _____ / _____

Eligibility Remaining: _____

Collection Representative: _____

Date: _____ / _____ / _____

Return this form to the University of Oklahoma at the address listed in Section 1.

As a student loan borrower, I understand that it is my responsibility to inform the Student Loan Office of all changes of name, address, and student status. I certify that the above information is true and correct to the best of my knowledge. Declaration: I declare all information provided in the request to be accurate and true. I will notify the University of Oklahoma immediately of any change in my employment status and begin payment if required. I authorize the University of Oklahoma and their respective agents and contractors to contact me regarding my request or my loan (s) including repayment of my loan (s), at the number provide on this form or any future number that I provide for my cellular telephone or other wireless device using automated telephone dialing equipment or artificial or prerecorded voice or text messages.